

**GCCP RESOURCES LIMITED**

(Company Registration Number: 01-282405)  
(Incorporated in the Cayman Islands on 1 November 2013)

**PLACEMENT OF 122,000,000 PLACEMENT SHARES AT S\$0.23 FOR EACH PLACEMENT SHARE,  
PAYABLE IN FULL ON APPLICATION**

The Board of Directors of GCCP Resources Limited. (the “Company”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 28 April 2015, all the 122,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$28,060,000. There were no invalid applications for the Placement Shares.

The spread of places for the Placement Shares is as follows:-

Range of Placement Shares allotted (‘000)	Number of places <sup>(1)</sup>
1 to 9	28
10 to 49	110
50 to 99	38
100 to 499	84
500 to 999	39
1,000 and above	22
<b>Total</b>	<b>321</b>

**Note:**

(1) The applications of a placee and his associates (as defined in the Catalist Rules) are aggregated and treated as one single placee.

Pursuant to Rule 428 of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist (“Catalist Rules”) and to the best knowledge and belief of PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 428, there are no persons or institutions specified under Rule 428 of the Catalist Rules who have been allotted Placement Shares pursuant to the Placement:

Should it subsequently come to the attention of the Sponsor that there were such other persons or institutions specified under Rule 428 who have been allotted the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading.

To the best knowledge and belief of the Sponsor, the following persons and institutions have applied for and have been allotted 5.0% or more of the Placement Shares:-

Name of subscriber	Number of Placement Shares	Circumstances giving rise to the allotment
Wang Qiong	8,600,000	Allotted under the Placement
Soon Kee Hooi	8,000,000	Allotted under the Placement
Omar Bin Faudzar	7,795,000	Allotted under the Placement

The Shares are expected to commence trading on Catalist on a “ready” basis at 9.00 a.m. (Singapore time) on 30 April 2015, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled.

For enquiries on the shareholding status, applicants may call CDP at 6535 7511 using their T-PIN. To sign up for the service, applicants may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s listing on Catalist, for their support and assistance.

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd., for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mah How Soon, Senior Director, Corporate Finance, PrimePartners Corporate Finance Pte. Ltd. at 16 Collyer Quay #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

Issued by

**PRIMEPARTNERS CORPORATE FINANCE PTE. LTD.**

For and on behalf of

**GCCP RESOURCES LIMITED**

28 April 2015

*Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of the Company dated 20 April 2015 registered by the SGX-ST acting as agent of the Monetary Authority of Singapore.*